

# Important Power Screws Formulas PDF



**Formulas  
Examples  
with Units**

**List of 103  
Important Power Screws Formulas**

## 1) Acme Thread Formulas

### 1.1) Coefficient of Friction of Power Screw given Effort in Lowering Load with Acme Threaded Screw Formula

Formula

Evaluate Formula 

$$\mu = \frac{P_{lo} + W \cdot \tan(\alpha)}{W \cdot \sec(0.253) - P_{lo} \cdot \sec(0.253) \cdot \tan(\alpha)}$$

Example with Units

$$0.1453 = \frac{120\text{ N} + 1700\text{ N} \cdot \tan(4.5^\circ)}{1700\text{ N} \cdot \sec(0.253) - 120\text{ N} \cdot \sec(0.253) \cdot \tan(4.5^\circ)}$$

### 1.2) Coefficient of Friction of Power Screw given Effort in Moving Load with Acme Threaded Screw Formula

Formula

Evaluate Formula 

$$\mu = \frac{P_{li} - W \cdot \tan(\alpha)}{\sec\left(14.5 \cdot \frac{\pi}{180}\right) \cdot (W + P_{li} \cdot \tan(\alpha))}$$

Example with Units

$$0.15 = \frac{402\text{ N} - 1700\text{ N} \cdot \tan(4.5^\circ)}{\sec\left(14.5 \cdot \frac{3.1416}{180}\right) \cdot (1700\text{ N} + 402\text{ N} \cdot \tan(4.5^\circ))}$$

### 1.3) Coefficient of Friction of Power Screw given Torque Required in Lifting Load with Acme Thread Formula

Formula

Evaluate Formula 

$$\mu = \frac{2 \cdot Mt_{ji} - W \cdot d_m \cdot \tan(\alpha)}{\sec(0.253) \cdot (W \cdot d_m + 2 \cdot Mt_{ji} \cdot \tan(\alpha))}$$

Example with Units

$$0.1504 = \frac{2 \cdot 9265\text{ N}\cdot\text{mm} - 1700\text{ N} \cdot 46\text{ mm} \cdot \tan(4.5^\circ)}{\sec(0.253) \cdot (1700\text{ N} \cdot 46\text{ mm} + 2 \cdot 9265\text{ N}\cdot\text{mm} \cdot \tan(4.5^\circ))}$$



## 1.4) Coefficient of Friction of Power Screw given Torque Required in Lowering Load with Acme Thread Formula

Formula

Evaluate Formula 

$$\mu = \frac{2 \cdot Mt_{lo} + W \cdot d_m \cdot \tan(\alpha)}{\sec(0.253) \cdot (W \cdot d_m - 2 \cdot Mt_{lo} \cdot \tan(\alpha))}$$

Example with Units

$$0.1504 = \frac{2 \cdot 2960 \text{ N} \cdot \text{mm} + 1700 \text{ N} \cdot 46 \text{ mm} \cdot \tan(4.5^\circ)}{\sec(0.253) \cdot (1700 \text{ N} \cdot 46 \text{ mm} - 2 \cdot 2960 \text{ N} \cdot \text{mm} \cdot \tan(4.5^\circ))}$$

## 1.5) Efficiency of Acme Threaded Power Screw Formula

Formula

Evaluate Formula 

$$\eta = \tan(\alpha) \cdot \frac{1 - \mu \cdot \tan(\alpha) \cdot \sec(0.253)}{\mu \cdot \sec(0.253) + \tan(\alpha)}$$

Example with Units

$$0.3328 = \tan(4.5^\circ) \cdot \frac{1 - 0.15 \cdot \tan(4.5^\circ) \cdot \sec(0.253)}{0.15 \cdot \sec(0.253) + \tan(4.5^\circ)}$$

## 1.6) Effort Required in Lifting Load with Acme Threaded Screw Formula

Formula

Evaluate Formula 

$$P_{li} = W \cdot \left( \frac{\mu \cdot \sec(0.253) + \tan(\alpha)}{1 - \mu \cdot \sec(0.253) \cdot \tan(\alpha)} \right)$$

Example with Units

$$402.0803 \text{ N} = 1700 \text{ N} \cdot \left( \frac{0.15 \cdot \sec(0.253) + \tan(4.5^\circ)}{1 - 0.15 \cdot \sec(0.253) \cdot \tan(4.5^\circ)} \right)$$

## 1.7) Effort Required in Lowering Load with Acme Threaded Screw Formula

Formula

Evaluate Formula 

$$P_{lo} = W \cdot \left( \frac{\mu \cdot \sec(0.253) - \tan(\alpha)}{1 + \mu \cdot \sec(0.253) \cdot \tan(\alpha)} \right)$$

Example with Units

$$128.0306 \text{ N} = 1700 \text{ N} \cdot \left( \frac{0.15 \cdot \sec(0.253) - \tan(4.5^\circ)}{1 + 0.15 \cdot \sec(0.253) \cdot \tan(4.5^\circ)} \right)$$



## 1.8) Helix Angle of Power Screw given Effort Required in Lifting Load with Acme Threaded Screw Formula ↻

Formula

Evaluate Formula ↻

$$\alpha = \operatorname{atan} \left( \frac{P_{li} - W \cdot \mu \cdot \sec(0.253)}{W + P_{li} \cdot \mu \cdot \sec(0.253)} \right)$$

Example with Units

$$4.4974^\circ = \operatorname{atan} \left( \frac{402 \text{ N} - 1700 \text{ N} \cdot 0.15 \cdot \sec(0.253)}{1700 \text{ N} + 402 \text{ N} \cdot 0.15 \cdot \sec(0.253)} \right)$$

## 1.9) Helix Angle of Power Screw given Load and Coefficient of Friction Formula ↻

Formula

Evaluate Formula ↻

$$\alpha = \operatorname{atan} \left( \frac{W \cdot \mu \cdot \sec(0.253) - P_{lo}}{W + (P_{lo} \cdot \mu \cdot \sec(0.253))} \right)$$

Example with Units

$$4.7692^\circ = \operatorname{atan} \left( \frac{1700 \text{ N} \cdot 0.15 \cdot \sec(0.253) - 120 \text{ N}}{1700 \text{ N} + (120 \text{ N} \cdot 0.15 \cdot \sec(0.253))} \right)$$

## 1.10) Helix Angle of Power Screw given Torque Required in Lifting Load with Acme Threaded Screw Formula ↻

Formula

Evaluate Formula ↻

$$\alpha = \operatorname{atan} \left( \frac{2 \cdot Mt_{li} - W \cdot d_m \cdot \mu \cdot \sec \left( 0.253 \cdot \frac{\pi}{180} \right)}{W \cdot d_m + 2 \cdot Mt_{li} \cdot \mu \cdot \sec \left( 0.253 \cdot \frac{\pi}{180} \right)} \right)$$

Example with Units

$$4.7999^\circ = \operatorname{atan} \left( \frac{2 \cdot 9265 \text{ N}^* \text{mm} - 1700 \text{ N} \cdot 46 \text{ mm} \cdot 0.15 \cdot \sec \left( 0.253 \cdot \frac{3.1416}{180} \right)}{1700 \text{ N} \cdot 46 \text{ mm} + 2 \cdot 9265 \text{ N}^* \text{mm} \cdot 0.15 \cdot \sec \left( 0.253 \cdot \frac{3.1416}{180} \right)} \right)$$

## 1.11) Helix Angle of Power Screw given Torque Required in Lowering Load with Acme Threaded Screw Formula ↻

Formula

Evaluate Formula ↻

$$\alpha = \operatorname{atan} \left( \frac{W \cdot d_m \cdot \mu \cdot \sec(0.253) - 2 \cdot Mt_{lo}}{W \cdot d_m + 2 \cdot Mt_{lo} \cdot \mu \cdot \sec(0.253)} \right)$$

Example with Units

$$4.4777^\circ = \operatorname{atan} \left( \frac{1700 \text{ N} \cdot 46 \text{ mm} \cdot 0.15 \cdot \sec(0.253) - 2 \cdot 2960 \text{ N}^* \text{mm}}{1700 \text{ N} \cdot 46 \text{ mm} + 2 \cdot 2960 \text{ N}^* \text{mm} \cdot 0.15 \cdot \sec(0.253)} \right)$$



### 1.12) Load on Power Screw given Effort Required in Lifting Load with Acme Threaded Screw Formula

Formula

Evaluate Formula 

$$W = P_{li} \cdot \frac{1 - \mu \cdot \sec((0.253)) \cdot \tan(\alpha)}{\mu \cdot \sec((0.253)) + \tan(\alpha)}$$

Example with Units

$$1699.6607\text{N} = 402\text{N} \cdot \frac{1 - 0.15 \cdot \sec((0.253)) \cdot \tan(4.5^\circ)}{0.15 \cdot \sec((0.253)) + \tan(4.5^\circ)}$$

### 1.13) Load on Power Screw given Effort Required in Lowering Load with Acme Threaded Screw Formula

Formula

Evaluate Formula 

$$W = P_{lo} \cdot \frac{1 + \mu \cdot \sec((0.253)) \cdot \tan(\alpha)}{\mu \cdot \sec((0.253)) - \tan(\alpha)}$$

Example with Units

$$1593.3692\text{N} = 120\text{N} \cdot \frac{1 + 0.15 \cdot \sec((0.253)) \cdot \tan(4.5^\circ)}{0.15 \cdot \sec((0.253)) - \tan(4.5^\circ)}$$

### 1.14) Load on Power Screw given Torque Required in Lifting Load with Acme Threaded Screw Formula

Formula

Evaluate Formula 

$$W = 2 \cdot Mt_{li} \cdot \frac{1 - \mu \cdot \sec((0.253)) \cdot \tan(\alpha)}{d_m \cdot (\mu \cdot \sec((0.253)) + \tan(\alpha))}$$

Example with Units

$$1703.1534\text{N} = 2 \cdot 9265\text{N*mm} \cdot \frac{1 - 0.15 \cdot \sec((0.253)) \cdot \tan(4.5^\circ)}{46\text{mm} \cdot (0.15 \cdot \sec((0.253)) + \tan(4.5^\circ))}$$

### 1.15) Load on Power Screw given Torque Required in Lowering Load with Acme Threaded Screw Formula

Formula

Evaluate Formula 

$$W = 2 \cdot Mt_{lo} \cdot \frac{1 + \mu \cdot \sec((0.253)) \cdot \tan(\alpha)}{d_m \cdot (\mu \cdot \sec((0.253)) - \tan(\alpha))}$$

Example with Units

$$1708.8307\text{N} = 2 \cdot 2960\text{N*mm} \cdot \frac{1 + 0.15 \cdot \sec((0.253)) \cdot \tan(4.5^\circ)}{46\text{mm} \cdot (0.15 \cdot \sec((0.253)) - \tan(4.5^\circ))}$$



## 1.16) Mean Diameter of Power Screw given Torque Required in Lowering Load with Acme Threaded Screw Formula

Formula

Evaluate Formula 

$$d_m = 2 \cdot Mt_{lo} \cdot \frac{1 + \mu \cdot \sec((0.253)) \cdot \tan(\alpha)}{W \cdot (\mu \cdot \sec((0.253)) - \tan(\alpha))}$$

Example with Units

$$46.2389 \text{ mm} = 2 \cdot 2960 \text{ N} \cdot \text{mm} \cdot \frac{1 + 0.15 \cdot \sec((0.253)) \cdot \tan(4.5^\circ)}{1700 \text{ N} \cdot (0.15 \cdot \sec((0.253)) - \tan(4.5^\circ))}$$

## 1.17) Torque Required in Lifting Load with Acme Threaded Power Screw Formula

Formula

Evaluate Formula 

$$Mt_{li} = 0.5 \cdot d_m \cdot W \cdot \left( \frac{\mu \cdot \sec((0.253)) + \tan(\alpha)}{1 - \mu \cdot \sec((0.253)) \cdot \tan(\alpha)} \right)$$

Example with Units

$$9247.846 \text{ N} \cdot \text{mm} = 0.5 \cdot 46 \text{ mm} \cdot 1700 \text{ N} \cdot \left( \frac{0.15 \cdot \sec((0.253)) + \tan(4.5^\circ)}{1 - 0.15 \cdot \sec((0.253)) \cdot \tan(4.5^\circ)} \right)$$

## 1.18) Torque Required in Lowering Load with Acme Threaded Power Screw Formula

Formula

Evaluate Formula 

$$Mt_{lo} = 0.5 \cdot d_m \cdot W \cdot \left( \frac{(\mu \cdot \sec((0.253))) - \tan(\alpha)}{1 + (\mu \cdot \sec((0.253)) \cdot \tan(\alpha))} \right)$$

Example with Units

$$2944.7036 \text{ N} \cdot \text{mm} = 0.5 \cdot 46 \text{ mm} \cdot 1700 \text{ N} \cdot \left( \frac{(0.15 \cdot \sec((0.253))) - \tan(4.5^\circ)}{1 + (0.15 \cdot \sec((0.253)) \cdot \tan(4.5^\circ))} \right)$$

## 2) Torque Requirement in Lowering Load using Square threaded Screws Formulas

### 2.1) Coefficient of Friction of Screw Thread given Load Formula

Formula

Evaluate Formula 

$$\mu = \frac{P_{lo} + \tan(\alpha) \cdot W}{W - P_{lo} \cdot \tan(\alpha)}$$

Example with Units

$$0.1501 = \frac{120 \text{ N} + \tan(4.5^\circ) \cdot 1700 \text{ N}}{1700 \text{ N} - 120 \text{ N} \cdot \tan(4.5^\circ)}$$



## 2.2) Coefficient of Friction of Screw Thread given Torque Required in Lowering Load Formula



Formula

$$\mu = \frac{2 \cdot Mt_{l0} + W \cdot d_m \cdot \tan(\alpha)}{W \cdot d_m - 2 \cdot Mt_{l0} \cdot \tan(\alpha)}$$

Evaluate Formula

Example with Units

$$0.1553 = \frac{2 \cdot 2960 \text{N}^* \text{mm} + 1700 \text{N} \cdot 46 \text{mm} \cdot \tan(4.5^\circ)}{1700 \text{N} \cdot 46 \text{mm} - 2 \cdot 2960 \text{N}^* \text{mm} \cdot \tan(4.5^\circ)}$$

## 2.3) Effort Required in Lowering Load Formula

Formula

$$P_{l0} = W \cdot \left( \frac{\mu \cdot \tan(\alpha)}{1 + \mu \cdot \tan(\alpha)} \right)$$

Example with Units

$$119.7929 \text{N} = 1700 \text{N} \cdot \left( \frac{0.15 \cdot \tan(4.5^\circ)}{1 + 0.15 \cdot \tan(4.5^\circ)} \right)$$

Evaluate Formula

## 2.4) Helix Angle of Power Screw given Effort Required in Lowering Load Formula

Formula

$$\alpha = \text{atan} \left( \frac{W \cdot \mu - P_{l0}}{\mu \cdot P_{l0} + W} \right)$$

Example with Units

$$4.4931^\circ = \text{atan} \left( \frac{1700 \text{N} \cdot 0.15 - 120 \text{N}}{0.15 \cdot 120 \text{N} + 1700 \text{N}} \right)$$

Evaluate Formula

## 2.5) Helix Angle of Power Screw given Torque Required in Lowering Load Formula

Formula

$$\alpha = \text{atan} \left( \frac{\mu \cdot W \cdot d_m - (2 \cdot Mt_{l0})}{2 \cdot Mt_{l0} \cdot \mu + (W \cdot d_m)} \right)$$

Evaluate Formula

Example with Units

$$4.2015^\circ = \text{atan} \left( \frac{0.15 \cdot 1700 \text{N} \cdot 46 \text{mm} - (2 \cdot 2960 \text{N}^* \text{mm})}{2 \cdot 2960 \text{N}^* \text{mm} \cdot 0.15 + (1700 \text{N} \cdot 46 \text{mm})} \right)$$

## 2.6) Load on power Screw given Effort Required in Lowering Load Formula

Formula

$$W = \frac{P_{l0}}{\frac{\mu \cdot \tan(\alpha)}{1 + \mu \cdot \tan(\alpha)}}$$

Example with Units

$$1702.9388 \text{N} = \frac{120 \text{N}}{\frac{0.15 \cdot \tan(4.5^\circ)}{1 + 0.15 \cdot \tan(4.5^\circ)}}$$

Evaluate Formula



## 2.7) Load on power Screw given Torque Required in Lowering Load Formula

Formula

$$W = \frac{Mt_{l0}}{0.5 \cdot d_m \cdot \left( \frac{\mu \cdot \tan(\alpha)}{1 + \mu \cdot \tan(\alpha)} \right)}$$

Example with Units

$$1826.3402 \text{ N} = \frac{2960 \text{ N} \cdot \text{mm}}{0.5 \cdot 46 \text{ mm} \cdot \left( \frac{0.15 \cdot \tan(4.5^\circ)}{1 + 0.15 \cdot \tan(4.5^\circ)} \right)}$$

Evaluate Formula 

## 2.8) Mean Diameter of Power Screw given Torque Required in Lowering Load Formula

Formula

$$d_m = \frac{Mt_{l0}}{0.5 \cdot W \cdot \left( \frac{\mu \cdot \tan(\alpha)}{1 + \mu \cdot \tan(\alpha)} \right)}$$

Example with Units

$$49.4186 \text{ mm} = \frac{2960 \text{ N} \cdot \text{mm}}{0.5 \cdot 1700 \text{ N} \cdot \left( \frac{0.15 \cdot \tan(4.5^\circ)}{1 + 0.15 \cdot \tan(4.5^\circ)} \right)}$$

Evaluate Formula 

## 2.9) Torque Required in Lowering Load on Power Screw Formula

Formula

$$Mt_{l0} = 0.5 \cdot W \cdot d_m \cdot \left( \frac{\mu \cdot \tan(\alpha)}{1 + \mu \cdot \tan(\alpha)} \right)$$

Example with Units

$$2755.237 \text{ N} \cdot \text{mm} = 0.5 \cdot 1700 \text{ N} \cdot 46 \text{ mm} \cdot \left( \frac{0.15 \cdot \tan(4.5^\circ)}{1 + 0.15 \cdot \tan(4.5^\circ)} \right)$$

Evaluate Formula 

## 3) Collar Friction Formulas

### 3.1) Coefficient of Friction at Collar of Screw according to Uniform Pressure Theory Formula

Formula

$$\mu_{\text{collar}} = \frac{3 \cdot T_c \cdot \left( (D_o^2) - (D_i^2) \right)}{W \cdot \left( (D_o^3) - (D_i^3) \right)}$$

Example with Units

$$0.1441 = \frac{3 \cdot 10000 \text{ N} \cdot \text{mm} \cdot \left( (100 \text{ mm}^2) - (60 \text{ mm}^2) \right)}{1700 \text{ N} \cdot \left( (100 \text{ mm}^3) - (60 \text{ mm}^3) \right)}$$

Evaluate Formula 

### 3.2) Coefficient of Friction at Collar of Screw according to Uniform Wear Theory Formula

Formula

$$\mu_{\text{collar}} = \frac{4 \cdot T_c}{W \cdot \left( (D_o) + (D_i) \right)}$$

Example with Units

$$0.1471 = \frac{4 \cdot 10000 \text{ N} \cdot \text{mm}}{1700 \text{ N} \cdot \left( (100 \text{ mm}) + (60 \text{ mm}) \right)}$$

Evaluate Formula 



### 3.3) Collar Friction Torque for Screw according to Uniform Pressure Theory Formula

Evaluate Formula 

Formula

$$T_c = \frac{\mu_{\text{collar}} \cdot W \cdot (R_1^3 - R_2^3)}{\left(\frac{3}{2}\right) \cdot (R_1^2 - R_2^2)}$$

Example with Units

$$11951.1318 \text{ N*mm} = \frac{0.16 \cdot 1700 \text{ N} \cdot (54 \text{ mm}^3 - 32 \text{ mm}^3)}{\left(\frac{3}{2}\right) \cdot (54 \text{ mm}^2 - 32 \text{ mm}^2)}$$

### 3.4) Collar Friction Torque for Screw according to Uniform Wear Theory Formula

Evaluate Formula 


Formula

$$T_c = \mu_{\text{collar}} \cdot W \cdot \frac{R_1 + R_2}{2}$$

Example with Units

$$11696 \text{ N*mm} = 0.16 \cdot 1700 \text{ N} \cdot \frac{54 \text{ mm} + 32 \text{ mm}}{2}$$

### 3.5) Load on Screw given Collar Friction Torque according to Uniform Pressure Theory

Formula 

Evaluate Formula 

Formula

$$W = \frac{3 \cdot T_c \cdot (D_o^2 - D_i^2)}{\mu_{\text{collar}} \cdot (D_o^3 - D_i^3)}$$

Example with Units

$$1530.6122 \text{ N} = \frac{3 \cdot 10000 \text{ N*mm} \cdot (100 \text{ mm}^2 - 60 \text{ mm}^2)}{0.16 \cdot (100 \text{ mm}^3 - 60 \text{ mm}^3)}$$

### 3.6) Load on Screw given Collar Friction Torque according to Uniform Wear Theory Formula



Evaluate Formula 

Formula

$$W = \frac{4 \cdot T_c}{\mu_{\text{collar}} \cdot (D_o + D_i)}$$

Example with Units

$$1562.5 \text{ N} = \frac{4 \cdot 10000 \text{ N*mm}}{0.16 \cdot (100 \text{ mm} + 60 \text{ mm})}$$

## 4) Design of Screw and Nut Formulas

### 4.1) Axial Load on Screw given Direct Compressive Stress Formula

Evaluate Formula 

Formula

$$W_a = \frac{\sigma_c \cdot \pi \cdot d_c^2}{4}$$

Example with Units

$$130231.5819 \text{ N} = \frac{94 \text{ N/mm}^2 \cdot 3.1416 \cdot 42 \text{ mm}^2}{4}$$

### 4.2) Axial Load on Screw given Transverse Shear Stress Formula

Evaluate Formula 

Formula

$$W_a = (\tau_s \cdot \pi \cdot d_c \cdot t \cdot z)$$

Example with Units

$$131102.4313 \text{ N} = (27.6 \text{ N/mm}^2 \cdot 3.1416 \cdot 42 \text{ mm} \cdot 4 \text{ mm} \cdot 9)$$





### 4.3) Axial Load on Screw given Transverse Shear Stress at Root of Nut Formula

Formula

$$W_a = \pi \cdot t_n \cdot t \cdot d \cdot z$$

Example with Units

$$131758.3959 \text{ N} = 3.1416 \cdot 23.3 \text{ N/mm}^2 \cdot 4 \text{ mm} \cdot 50 \text{ mm} \cdot 9$$

Evaluate Formula 

### 4.4) Axial Load on Screw given Unit Bearing Pressure Formula

Formula

$$W_a = \pi \cdot z \cdot S_b \cdot \frac{(d^2) - (d_c^2)}{4}$$

Example with Units

$$129541.6881 \text{ N} = 3.1416 \cdot 9 \cdot 24.9 \text{ N/mm}^2 \cdot \frac{(50 \text{ mm}^2) - (42 \text{ mm}^2)}{4}$$

Evaluate Formula 

### 4.5) Bearing Area between Screw and Nut for One Thread Formula

Formula

$$A = \pi \cdot \frac{(d^2) - (d_c^2)}{4}$$

Example with Units

$$578.053 \text{ mm}^2 = 3.1416 \cdot \frac{(50 \text{ mm}^2) - (42 \text{ mm}^2)}{4}$$

Evaluate Formula 

### 4.6) Core Diameter of Power Screw Formula

Formula

$$d_c = d - p$$

Example with Units

$$42.2 \text{ mm} = 50 \text{ mm} - 7.8 \text{ mm}$$

Evaluate Formula 

### 4.7) Core Diameter of Screw given Direct Compressive Stress Formula

Formula

$$d_c = \sqrt{\frac{4 \cdot W_a}{\pi \cdot \sigma_c}}$$

Example with Units

$$42.1237 \text{ mm} = \sqrt{\frac{4 \cdot 131000 \text{ N}}{3.1416 \cdot 94 \text{ N/mm}^2}}$$

Evaluate Formula 

### 4.8) Core Diameter of Screw given Torsional Shear Stress Formula

Formula

$$d_c = \left( 16 \cdot \frac{M_t}{\pi \cdot \tau} \right)^{\frac{1}{3}}$$

Example with Units

$$42.0001 \text{ mm} = \left( 16 \cdot \frac{658700 \text{ N*mm}}{3.1416 \cdot 45.28 \text{ N/mm}^2} \right)^{\frac{1}{3}}$$

Evaluate Formula 

### 4.9) Core Diameter of Screw given Transverse Shear Stress in Screw Formula

Formula

$$d_c = \frac{W_a}{\tau_s \cdot \pi \cdot t \cdot z}$$

Example with Units

$$41.9672 \text{ mm} = \frac{131000 \text{ N}}{27.6 \text{ N/mm}^2 \cdot 3.1416 \cdot 4 \text{ mm} \cdot 9}$$

Evaluate Formula 



#### 4.10) Core Diameter of Screw given Unit Bearing Pressure Formula

Formula

$$d_c = \sqrt{(d)^2 - \left(4 \cdot \frac{W_a}{S_b \cdot \pi \cdot z}\right)}$$

Evaluate Formula 

Example with Units

$$41.9012 \text{ mm} = \sqrt{(50 \text{ mm})^2 - \left(4 \cdot \frac{131000 \text{ N}}{24.9 \text{ N/mm}^2 \cdot 3.1416 \cdot 9}\right)}$$

#### 4.11) Direct Compressive Stress in Screw Formula

Formula

$$\sigma_c = \frac{W_a \cdot 4}{\pi \cdot d_c^2}$$

Example with Units

$$94.5546 \text{ N/mm}^2 = \frac{131000 \text{ N} \cdot 4}{3.1416 \cdot 42 \text{ mm}^2}$$

Evaluate Formula 

#### 4.12) Helix Angle of Thread Formula

Formula

$$\alpha = \text{atan}\left(\frac{L}{\pi \cdot d_m}\right)$$

Example with Units

$$4.3528^\circ = \text{atan}\left(\frac{11 \text{ mm}}{3.1416 \cdot 46 \text{ mm}}\right)$$

Evaluate Formula 

#### 4.13) Lead of Screw given Helix angle Formula

Formula

$$L = \tan(\alpha) \cdot \pi \cdot d_m$$

Example with Units

$$11.3734 \text{ mm} = \tan(4.5^\circ) \cdot 3.1416 \cdot 46 \text{ mm}$$

Evaluate Formula 

#### 4.14) Lead of Screw given Overall Efficiency Formula

Formula

$$L = 2 \cdot \pi \cdot \eta \cdot \frac{M_t}{W_a}$$

Example with Units

$$11.0577 \text{ mm} = 2 \cdot 3.1416 \cdot 0.35 \cdot \frac{658700 \text{ N*mm}}{131000 \text{ N}}$$

Evaluate Formula 

#### 4.15) Mean Diameter of Power Screw Formula

Formula

$$d_m = d - 0.5 \cdot p$$

Example with Units

$$46.1 \text{ mm} = 50 \text{ mm} - 0.5 \cdot 7.8 \text{ mm}$$

Evaluate Formula 

#### 4.16) Mean diameter of Screw given Helix Angle Formula

Formula

$$d_m = \frac{L}{\pi \cdot \tan(\alpha)}$$

Example with Units

$$44.4896 \text{ mm} = \frac{11 \text{ mm}}{3.1416 \cdot \tan(4.5^\circ)}$$

Evaluate Formula 



#### 4.17) Nominal Diameter of Power Screw Formula

Formula

$$d = d_c + p$$

Example with Units

$$49.8 \text{ mm} = 42 \text{ mm} + 7.8 \text{ mm}$$

Evaluate Formula 

#### 4.18) Nominal Diameter of Power Screw given Mean Diameter Formula

Formula

$$d = d_m + (0.5 \cdot p)$$

Example with Units

$$49.9 \text{ mm} = 46 \text{ mm} + (0.5 \cdot 7.8 \text{ mm})$$

Evaluate Formula 

#### 4.19) Nominal Diameter of Screw given Transverse Shear Stress at Root of Nut Formula

Formula

$$d = \frac{W_a}{\pi \cdot t_n \cdot t \cdot z}$$

Example with Units

$$49.7122 \text{ mm} = \frac{131000 \text{ N}}{3.1416 \cdot 23.3 \text{ N/mm}^2 \cdot 4 \text{ mm} \cdot 9}$$

Evaluate Formula 

#### 4.20) Nominal Diameter of Screw given Unit Bearing Pressure Formula

Formula

$$d = \sqrt{\left(4 \cdot \frac{W_a}{S_b \cdot \pi \cdot z}\right) + (d_c)^2}$$

Example with Units

$$50.0828 \text{ mm} = \sqrt{\left(4 \cdot \frac{131000 \text{ N}}{24.9 \text{ N/mm}^2 \cdot 3.1416 \cdot 9}\right) + (42 \text{ mm})^2}$$

Evaluate Formula 

#### 4.21) Number of Threads in Engagement with Nut given Transverse Shear Stress Formula

Formula

$$z = \frac{W_a}{\pi \cdot t \cdot \tau_s \cdot d_c}$$

Example with Units

$$8.993 = \frac{131000 \text{ N}}{3.1416 \cdot 4 \text{ mm} \cdot 27.6 \text{ N/mm}^2 \cdot 42 \text{ mm}}$$

Evaluate Formula 

#### 4.22) Number of Threads in Engagement with Nut given Transverse Shear Stress at Root of Nut Formula

Formula

$$z = \frac{W_a}{\pi \cdot d \cdot t_n \cdot t}$$

Example with Units

$$8.9482 = \frac{131000 \text{ N}}{3.1416 \cdot 50 \text{ mm} \cdot 23.3 \text{ N/mm}^2 \cdot 4 \text{ mm}}$$

Evaluate Formula 



#### 4.23) Number of Threads in Engagement with Nut given Unit Bearing Pressure Formula

Formula

$$z = 4 \cdot \frac{W_a}{\left( \pi \cdot S_b \cdot \left( \left( d^2 \right) - \left( d_c^2 \right) \right) \right)}$$

Evaluate Formula 

Example with Units

$$9.1013 = 4 \cdot \frac{131000 \text{ N}}{\left( 3.1416 \cdot 24.9 \text{ N/mm}^2 \cdot \left( \left( 50 \text{ mm}^2 \right) - \left( 42 \text{ mm}^2 \right) \right) \right)}$$

#### 4.24) Overall Efficiency of Power Screw Formula

Formula

$$\eta = W_a \cdot \frac{L}{2 \cdot \pi \cdot M_t}$$

Example with Units

$$0.3482 = 131000 \text{ N} \cdot \frac{11 \text{ mm}}{2 \cdot 3.1416 \cdot 658700 \text{ N*mm}}$$

Evaluate Formula 

#### 4.25) Pitch of Power Screw Formula

Formula

$$p = d - d_c$$

Example with Units

$$8 \text{ mm} = 50 \text{ mm} - 42 \text{ mm}$$

Evaluate Formula 

#### 4.26) Pitch of Screw given Mean Diameter Formula

Formula

$$p = \frac{d - d_m}{0.5}$$

Example with Units

$$8 \text{ mm} = \frac{50 \text{ mm} - 46 \text{ mm}}{0.5}$$

Evaluate Formula 

#### 4.27) Thread Thickness at Core Diameter of Screw given Transverse Shear Stress Formula

Formula

$$t = \frac{W_a}{\pi \cdot \tau_s \cdot d_c \cdot z}$$

Example with Units

$$3.9969 \text{ mm} = \frac{131000 \text{ N}}{3.1416 \cdot 27.6 \text{ N/mm}^2 \cdot 42 \text{ mm} \cdot 9}$$

Evaluate Formula 

#### 4.28) Thread Thickness at Root of Nut given Transverse Shear Stress at Root of Nut Formula

Formula

$$t = \frac{W_a}{\pi \cdot d \cdot z \cdot t_n}$$

Example with Units

$$3.977 \text{ mm} = \frac{131000 \text{ N}}{3.1416 \cdot 50 \text{ mm} \cdot 9 \cdot 23.3 \text{ N/mm}^2}$$

Evaluate Formula 

#### 4.29) Torsional Moment in Screw given Torsional Shear Stress Formula

Formula

$$M_t = \tau \cdot \pi \cdot \frac{d_c^3}{16}$$

Example with Units

$$658694.7157 \text{ N*mm} = 45.28 \text{ N/mm}^2 \cdot 3.1416 \cdot \frac{42 \text{ mm}^3}{16}$$

Evaluate Formula 



### 4.30) Torsional Shear Stress of Screw Formula

Formula

$$\tau = 16 \cdot \frac{M_t}{\pi \cdot (d_c^3)}$$

Example with Units

$$45.2804 \text{ N/mm}^2 = 16 \cdot \frac{658700 \text{ N}\cdot\text{mm}}{3.1416 \cdot (42 \text{ mm}^3)}$$

Evaluate Formula 

### 4.31) Transverse Shear Stress at Root of Nut Formula

Formula

$$\tau_n = \frac{W_a}{\pi \cdot d \cdot t \cdot z}$$

Example with Units

$$23.1659 \text{ N/mm}^2 = \frac{131000 \text{ N}}{3.1416 \cdot 50 \text{ mm} \cdot 4 \text{ mm} \cdot 9}$$

Evaluate Formula 

### 4.32) Transverse Shear Stress in Screw Formula

Formula

$$\tau_s = \frac{W_a}{\pi \cdot d_c \cdot t \cdot z}$$

Example with Units

$$27.5784 \text{ N/mm}^2 = \frac{131000 \text{ N}}{3.1416 \cdot 42 \text{ mm} \cdot 4 \text{ mm} \cdot 9}$$

Evaluate Formula 

### 4.33) Unit Bearing Pressure for Thread Formula

Formula

$$S_b = 4 \cdot \frac{W_a}{\pi \cdot z \cdot (d^2 - d_c^2)}$$

Example with Units

$$25.1803 \text{ N/mm}^2 = 4 \cdot \frac{131000 \text{ N}}{3.1416 \cdot 9 \cdot (50 \text{ mm}^2 - 42 \text{ mm}^2)}$$

Evaluate Formula 

## 5) Torque Requirement in Lifting Load using Square Threaded Screw Formulas

### 5.1) Coefficient of Friction for Screw Thread given Efficiency of Square Threaded Screw Formula

Formula

$$\mu = \frac{\tan(\alpha) \cdot (1 - \eta)}{\tan(\alpha) \cdot \tan(\alpha) + \eta}$$

Example with Units

$$0.1436 = \frac{\tan(4.5^\circ) \cdot (1 - 0.35)}{\tan(4.5^\circ) \cdot \tan(4.5^\circ) + 0.35}$$

Evaluate Formula 

### 5.2) Coefficient of Friction of Power Screw given Effort Required to Lift Load Formula

Formula

$$\mu = \frac{P_{li} - W \cdot \tan(\alpha)}{W + P_{li} \cdot \tan(\alpha)}$$

Example with Units

$$0.1549 = \frac{402 \text{ N} - 1700 \text{ N} \cdot \tan(4.5^\circ)}{1700 \text{ N} + 402 \text{ N} \cdot \tan(4.5^\circ)}$$

Evaluate Formula 



### 5.3) Coefficient of Friction of Power Screw given Torque Required to Lift Load Formula

Formula

$$\mu = \frac{\left( 2 \cdot \frac{Mt_{li}}{d_m} \right) - W \cdot \tan(\alpha)}{W - \left( 2 \cdot \frac{Mt_{li}}{d_m} \right) \cdot \tan(\alpha)}$$

Example with Units

$$0.1613 = \frac{\left( 2 \cdot \frac{9265 \text{ N*mm}}{46 \text{ mm}} \right) - 1700 \text{ N} \cdot \tan(4.5^\circ)}{1700 \text{ N} - \left( 2 \cdot \frac{9265 \text{ N*mm}}{46 \text{ mm}} \right) \cdot \tan(4.5^\circ)}$$

Evaluate Formula 

### 5.4) Efficiency of Square Threaded Power Screw Formula

Formula

$$\eta = \frac{\tan(\alpha)}{\frac{\mu + \tan(\alpha)}{1 - \mu \cdot \tan(\alpha)}}$$

Example with Units

$$0.3401 = \frac{\tan(4.5^\circ)}{\frac{0.15 + \tan(4.5^\circ)}{1 - 0.15 \cdot \tan(4.5^\circ)}}$$

Evaluate Formula 

### 5.5) Effort Required in Lifting load using Power Screw Formula

Formula

$$P_{li} = W \cdot \left( \frac{\mu + \tan(\alpha)}{1 - \mu \cdot \tan(\alpha)} \right)$$

Example with Units

$$393.4375 \text{ N} = 1700 \text{ N} \cdot \left( \frac{0.15 + \tan(4.5^\circ)}{1 - 0.15 \cdot \tan(4.5^\circ)} \right)$$

Evaluate Formula 

### 5.6) Effort Required to Lift Load given Torque Required to Lift Load Formula

Formula

$$P_{li} = 2 \cdot \frac{Mt_{li}}{d_m}$$

Example with Units

$$402.8261 \text{ N} = 2 \cdot \frac{9265 \text{ N*mm}}{46 \text{ mm}}$$

Evaluate Formula 

### 5.7) External Torque required to raise Load given Efficiency Formula

Formula

$$Mt_t = W_a \cdot \frac{L}{2 \cdot \pi \cdot \eta}$$

Example with Units

$$655263.6371 \text{ N*mm} = 131000 \text{ N} \cdot \frac{11 \text{ mm}}{2 \cdot 3.1416 \cdot 0.35}$$

Evaluate Formula 

### 5.8) Helix Angle of Power Screw given Effort Required to Lift Load Formula

Formula

$$\alpha = \text{atan} \left( \frac{P_{li} - W \cdot \mu}{P_{li} \cdot \mu + W} \right)$$

Example with Units

$$4.7736^\circ = \text{atan} \left( \frac{402 \text{ N} - 1700 \text{ N} \cdot 0.15}{402 \text{ N} \cdot 0.15 + 1700 \text{ N}} \right)$$

Evaluate Formula 



## 5.9) Helix Angle of Power Screw given Torque Required to Lift Load Formula

Formula

$$\alpha = \operatorname{atan} \left( \frac{2 \cdot Mt_{li} - W \cdot d_m \cdot \mu}{2 \cdot Mt_{li} \cdot \mu + W \cdot d_m} \right)$$

Evaluate Formula 

Example with Units

$$4.8^\circ = \operatorname{atan} \left( \frac{2 \cdot 9265 \text{ N*mm} - 1700 \text{ N} \cdot 46 \text{ mm} \cdot 0.15}{2 \cdot 9265 \text{ N*mm} \cdot 0.15 + 1700 \text{ N} \cdot 46 \text{ mm}} \right)$$

## 5.10) Load on Power Screw given Effort Required to Lift Load Formula

Formula

$$W = \frac{P_{li}}{\frac{\mu + \tan(\alpha)}{1 - \mu \cdot \tan(\alpha)}}$$

Example with Units

$$1736.9975 \text{ N} = \frac{402 \text{ N}}{\frac{0.15 + \tan(4.5^\circ)}{1 - 0.15 \cdot \tan(4.5^\circ)}}$$

Evaluate Formula 

## 5.11) Load on Power Screw given Torque Required to Lift Load Formula

Formula

$$W = \left( 2 \cdot \frac{Mt_{li}}{d_m} \right) \cdot \left( \frac{1 - \mu \cdot \tan(\alpha)}{\mu + \tan(\alpha)} \right)$$

Evaluate Formula 

Example with Units

$$1740.5669 \text{ N} = \left( 2 \cdot \frac{9265 \text{ N*mm}}{46 \text{ mm}} \right) \cdot \left( \frac{1 - 0.15 \cdot \tan(4.5^\circ)}{0.15 + \tan(4.5^\circ)} \right)$$

## 5.12) Load on Screw given Overall Efficiency Formula

Formula

$$W_a = 2 \cdot \pi \cdot Mt_t \cdot \frac{\eta}{L}$$

Example with Units

$$131686.9961 \text{ N} = 2 \cdot 3.1416 \cdot 658700 \text{ N*mm} \cdot \frac{0.35}{11 \text{ mm}}$$

Evaluate Formula 

## 5.13) Maximum Efficiency of Square Threaded Screw Formula

Formula

$$\eta_{\max} = \frac{1 - \sin(\operatorname{atan}(\mu))}{1 + \sin(\operatorname{atan}(\mu))}$$

Example

$$0.7416 = \frac{1 - \sin(\operatorname{atan}(0.15))}{1 + \sin(\operatorname{atan}(0.15))}$$

Evaluate Formula 

## 5.14) Mean Diameter of Power Screw given Torque Required to Lift Load Formula

Formula

$$d_m = 2 \cdot \frac{Mt_{li}}{P_{li}}$$

Example with Units

$$46.0945 \text{ mm} = 2 \cdot \frac{9265 \text{ N*mm}}{402 \text{ N}}$$

Evaluate Formula 



## 5.15) Torque Required to Lift Load given Effort Formula

Formula

$$Mt_{li} = P_{li} \cdot \frac{d_m}{2}$$

Example with Units

$$9246 \text{ N*mm} = 402 \text{ N} \cdot \frac{46 \text{ mm}}{2}$$

Evaluate Formula 

## 5.16) Torque Required to Lift Load given Load Formula

Formula

$$Mt_{li} = \left( W \cdot \frac{d_m}{2} \right) \cdot \left( \frac{\mu + \tan(\alpha)}{1 - \mu \cdot \tan(\alpha)} \right)$$

Example with Units

$$9049.0632 \text{ N*mm} = \left( 1700 \text{ N} \cdot \frac{46 \text{ mm}}{2} \right) \cdot \left( \frac{0.15 + \tan(4.5^\circ)}{1 - 0.15 \cdot \tan(4.5^\circ)} \right)$$

Evaluate Formula 

## 6) Trapezoidal Thread Formulas

### 6.1) Coefficient of Friction of Power Screw given Efficiency of Trapezoidal Threaded Screw Formula

Formula

$$\mu = \left( \tan(\alpha) \right) \cdot \frac{1 - \eta}{\sec(0.253) \cdot \left( \eta + \left( \tan(\alpha) \right)^2 \right)}$$

Evaluate Formula 

Example with Units

$$0.139 = \left( \tan(4.5^\circ) \right) \cdot \frac{1 - 0.35}{\sec(0.253) \cdot \left( 0.35 + \left( \tan(4.5^\circ) \right)^2 \right)}$$

### 6.2) Coefficient of Friction of Screw given Efficiency of Trapezoidal Threaded Screw Formula

Formula

$$\mu = \tan(\alpha) \cdot \frac{1 - \eta}{\sec(0.2618) \cdot \left( \eta + \tan(\alpha) \cdot \tan(\alpha) \right)}$$

Evaluate Formula 

Example with Units

$$0.1387 = \tan(4.5^\circ) \cdot \frac{1 - 0.35}{\sec(0.2618) \cdot \left( 0.35 + \tan(4.5^\circ) \cdot \tan(4.5^\circ) \right)}$$





### 6.3) Coefficient of Friction of Screw given Effort for Trapezoidal Threaded Screw Formula

Evaluate Formula 

Formula

$$\mu = \frac{P_{li} - (W \cdot \tan(\alpha))}{\sec(0.2618) \cdot (W + P_{li} \cdot \tan(\alpha))}$$

Example with Units

$$0.1496 = \frac{402\text{ N} - (1700\text{ N} \cdot \tan(4.5^\circ))}{\sec(0.2618) \cdot (1700\text{ N} + 402\text{ N} \cdot \tan(4.5^\circ))}$$

### 6.4) Coefficient of Friction of Screw given Effort in Lowering Load Formula

Evaluate Formula 

Formula

$$\mu = \frac{P_{lo} + W \cdot \tan(\alpha)}{W \cdot \sec(0.2618) - P_{lo} \cdot \sec(0.2618) \cdot \tan(\alpha)}$$

Example with Units

$$0.145 = \frac{120\text{ N} + 1700\text{ N} \cdot \tan(4.5^\circ)}{1700\text{ N} \cdot \sec(0.2618) - 120\text{ N} \cdot \sec(0.2618) \cdot \tan(4.5^\circ)}$$

### 6.5) Coefficient of Friction of Screw given Torque Required in Lifting Load with Trapezoidal Thread Formula

Evaluate Formula 

Formula

$$\mu = \frac{2 \cdot Mt_{li} - W \cdot d_m \cdot \tan(\alpha)}{\sec(0.2618) \cdot (W \cdot d_m + 2 \cdot Mt_{li} \cdot \tan(\alpha))}$$

Example with Units

$$0.1501 = \frac{2 \cdot 9265\text{ N}^*\text{mm} - 1700\text{ N} \cdot 46\text{ mm} \cdot \tan(4.5^\circ)}{\sec(0.2618) \cdot (1700\text{ N} \cdot 46\text{ mm} + 2 \cdot 9265\text{ N}^*\text{mm} \cdot \tan(4.5^\circ))}$$

### 6.6) Coefficient of Friction of Screw given Torque Required in Lowering Load with Trapezoidal Thread Formula

Evaluate Formula 

Formula

$$\mu = \frac{2 \cdot Mt_{lo} + W \cdot d_m \cdot \tan(\alpha)}{\sec(0.2618) \cdot (W \cdot d_m - 2 \cdot Mt_{lo} \cdot \tan(\alpha))}$$

Example with Units

$$0.15 = \frac{2 \cdot 2960\text{ N}^*\text{mm} + 1700\text{ N} \cdot 46\text{ mm} \cdot \tan(4.5^\circ)}{\sec(0.2618) \cdot (1700\text{ N} \cdot 46\text{ mm} - 2 \cdot 2960\text{ N}^*\text{mm} \cdot \tan(4.5^\circ))}$$



## 6.7) Efficiency of Trapezoidal Threaded Screw Formula

Evaluate Formula 

Formula

$$\eta = \tan(\alpha) \cdot \frac{1 - \mu \cdot \tan(\alpha) \cdot \sec(0.2618)}{\mu \cdot \sec(0.2618) + \tan(\alpha)}$$

Example with Units

$$0.3322 = \tan(4.5^\circ) \cdot \frac{1 - 0.15 \cdot \tan(4.5^\circ) \cdot \sec(0.2618)}{0.15 \cdot \sec(0.2618) + \tan(4.5^\circ)}$$

## 6.8) Effort Required in Lifting Load with Trapezoidal Threaded Screw Formula

Evaluate Formula 

Formula

$$P_{li} = W \cdot \left( \frac{\mu \cdot \sec(0.2618) + \tan(\alpha)}{1 - \mu \cdot \sec(0.2618) \cdot \tan(\alpha)} \right)$$

Example with Units

$$402.7102N = 1700N \cdot \left( \frac{0.15 \cdot \sec(0.2618) + \tan(4.5^\circ)}{1 - 0.15 \cdot \sec(0.2618) \cdot \tan(4.5^\circ)} \right)$$

## 6.9) Effort Required in Lowering Load with Trapezoidal Threaded Screw Formula

Evaluate Formula 

Formula

$$P_{lo} = W \cdot \left( \frac{\mu \cdot \sec(0.2618) - \tan(\alpha)}{1 + \mu \cdot \sec(0.2618) \cdot \tan(\alpha)} \right)$$

Example with Units

$$128.6305N = 1700N \cdot \left( \frac{0.15 \cdot \sec(0.2618) - \tan(4.5^\circ)}{1 + 0.15 \cdot \sec(0.2618) \cdot \tan(4.5^\circ)} \right)$$

## 6.10) Helix Angle of Screw given Effort Required in Lifting Load with Trapezoidal Threaded Screw Formula

Evaluate Formula 

Formula

$$\alpha = \operatorname{atan} \left( \frac{P_{li} - W \cdot \mu \cdot \sec(0.2618)}{W + (P_{li} \cdot \mu \cdot \sec(0.2618))} \right)$$

Example with Units

$$4.4773^\circ = \operatorname{atan} \left( \frac{402N - 1700N \cdot 0.15 \cdot \sec(0.2618)}{1700N + (402N \cdot 0.15 \cdot \sec(0.2618))} \right)$$



### 6.11) Helix Angle of Screw given Effort Required in Lowering Load with Trapezoidal Threaded Screw Formula

Evaluate Formula 

Formula

$$\alpha = \text{atan} \left( \frac{W \cdot \mu \cdot \sec \left( 15 \cdot \frac{\pi}{180} \right) - P_{l0}}{W + \left( P_{l0} \cdot \mu \cdot \sec \left( 15 \cdot \frac{\pi}{180} \right) \right)} \right)$$

Example with Units

$$4.7893^\circ = \text{atan} \left( \frac{1700\text{N} \cdot 0.15 \cdot \sec \left( 15 \cdot \frac{3.1416}{180} \right) - 120\text{N}}{1700\text{N} + \left( 120\text{N} \cdot 0.15 \cdot \sec \left( 15 \cdot \frac{3.1416}{180} \right) \right)} \right)$$

### 6.12) Helix Angle of Screw given Torque Required in Lifting Load with Trapezoidal Threaded Screw Formula

Evaluate Formula 

Formula

$$\alpha = \text{atan} \left( \frac{2 \cdot Mt_{li} - (W \cdot d_m \cdot \mu \cdot \sec(0.2618))}{(W \cdot d_m) + (2 \cdot Mt_{li} \cdot \mu \cdot \sec(0.2618))} \right)$$

Example with Units

$$4.5037^\circ = \text{atan} \left( \frac{2 \cdot 9265\text{N}^*\text{mm} - (1700\text{N} \cdot 46\text{mm} \cdot 0.15 \cdot \sec(0.2618))}{(1700\text{N} \cdot 46\text{mm}) + (2 \cdot 9265\text{N}^*\text{mm} \cdot 0.15 \cdot \sec(0.2618))} \right)$$

### 6.13) Helix Angle of Screw given Torque Required in Lowering Load with Trapezoidal Threaded Screw Formula

Evaluate Formula 

Formula

$$\alpha = \text{atan} \left( \frac{(W \cdot d_m \cdot \mu \cdot \sec(0.2618)) - (2 \cdot Mt_{l0})}{(W \cdot d_m) + (2 \cdot Mt_{l0} \cdot \mu \cdot \sec(0.2618))} \right)$$

Example with Units

$$4.4978^\circ = \text{atan} \left( \frac{(1700\text{N} \cdot 46\text{mm} \cdot 0.15 \cdot \sec(0.2618)) - (2 \cdot 2960\text{N}^*\text{mm})}{(1700\text{N} \cdot 46\text{mm}) + (2 \cdot 2960\text{N}^*\text{mm} \cdot 0.15 \cdot \sec(0.2618))} \right)$$

### 6.14) Load on Screw given Effort Required in Lifting Load with Trapezoidal Threaded Screw Formula

Evaluate Formula 

Formula

$$W = \frac{P_{li}}{\frac{\mu \cdot \sec((0.2618)) + \tan(\alpha)}{1 - \mu \cdot \sec((0.2618)) \cdot \tan(\alpha)}}$$

Example with Units

$$1697.0021\text{N} = \frac{402\text{N}}{\frac{0.15 \cdot \sec((0.2618)) + \tan(4.5^\circ)}{1 - 0.15 \cdot \sec((0.2618)) \cdot \tan(4.5^\circ)}}$$



## 6.15) Load on Screw given helix Angle Formula

Formula

Evaluate Formula 

$$W = P_{lo} \cdot \frac{1 + \mu \cdot \sec((0.2618)) \cdot \tan(\alpha)}{(\mu \cdot \sec((0.2618)) - \tan(\alpha))}$$

Example with Units

$$1585.9382 \text{ N} = 120 \text{ N} \cdot \frac{1 + 0.15 \cdot \sec((0.2618)) \cdot \tan(4.5^\circ)}{(0.15 \cdot \sec((0.2618)) - \tan(4.5^\circ))}$$

## 6.16) Load on Screw given Torque Required in Lifting Load with Trapezoidal Threaded Screw Formula

Formula

Evaluate Formula 

$$W = M_{t_{li}} \cdot \frac{1 - \mu \cdot \sec((0.2618)) \cdot \tan(\alpha)}{0.5 \cdot d_m \cdot ((\mu \cdot \sec((0.2618)) + \tan(\alpha)))}$$

Example with Units

$$1700.4893 \text{ N} = 9265 \text{ N*mm} \cdot \frac{1 - 0.15 \cdot \sec((0.2618)) \cdot \tan(4.5^\circ)}{0.5 \cdot 46 \text{ mm} \cdot ((0.15 \cdot \sec((0.2618)) + \tan(4.5^\circ)))}$$

## 6.17) Load on Screw given Torque Required in Lowering Load with Trapezoidal Threaded Screw Formula

Formula

Evaluate Formula 

$$W = \frac{M_{t_{lo}}}{0.5 \cdot d_m \cdot \left( \frac{(\mu \cdot \sec((0.2618))) - \tan(\alpha)}{1 + (\mu \cdot \sec((0.2618)) \cdot \tan(\alpha))} \right)}$$

Example with Units

$$1700.8613 \text{ N} = \frac{2960 \text{ N*mm}}{0.5 \cdot 46 \text{ mm} \cdot \left( \frac{(0.15 \cdot \sec((0.2618))) - \tan(4.5^\circ)}{1 + (0.15 \cdot \sec((0.2618)) \cdot \tan(4.5^\circ))} \right)}$$

## 6.18) Mean Diameter of Screw given Torque in Lifting Load with Trapezoidal Threaded Screw Formula

Formula

Evaluate Formula 

$$d_m = \frac{M_{t_{li}}}{0.5 \cdot W \cdot \left( \frac{(\mu \cdot \sec((0.2618)) + \tan(\alpha))}{1 - \mu \cdot \sec((0.2618)) \cdot \tan(\alpha)} \right)}$$

Example with Units

$$46.0132 \text{ mm} = \frac{9265 \text{ N*mm}}{0.5 \cdot 1700 \text{ N} \cdot \left( \frac{0.15 \cdot \sec((0.2618)) + \tan(4.5^\circ)}{1 - 0.15 \cdot \sec((0.2618)) \cdot \tan(4.5^\circ)} \right)}$$



## 6.19) Mean Diameter of Screw given Torque in Lowering Load with Trapezoidal Threaded Screw Formula

Evaluate Formula 

Formula

$$d_m = \frac{Mt_{lo}}{0.5 \cdot W \cdot \left( \frac{\mu \cdot \sec((0.2618)) - \tan(\alpha)}{1 + \mu \cdot \sec((0.2618)) \cdot \tan(\alpha)} \right)}$$

Example with Units

$$46.0233 \text{ mm} = \frac{2960 \text{ N*mm}}{0.5 \cdot 1700 \text{ N} \cdot \left( \frac{0.15 \cdot \sec((0.2618)) - \tan(4.5^\circ)}{1 + 0.15 \cdot \sec((0.2618)) \cdot \tan(4.5^\circ)} \right)}$$

## 6.20) Torque Required in Lifting Load with Trapezoidal Threaded Screw Formula

Evaluate Formula 

Formula

$$Mt_{li} = 0.5 \cdot d_m \cdot W \cdot \left( \frac{(\mu \cdot \sec((0.2618))) + \tan(\alpha)}{1 - (\mu \cdot \sec((0.2618)) \cdot \tan(\alpha))} \right)$$

Example with Units

$$9262.334 \text{ N*mm} = 0.5 \cdot 46 \text{ mm} \cdot 1700 \text{ N} \cdot \left( \frac{(0.15 \cdot \sec((0.2618))) + \tan(4.5^\circ)}{1 - (0.15 \cdot \sec((0.2618)) \cdot \tan(4.5^\circ))} \right)$$

## 6.21) Torque Required in Lowering Load with Trapezoidal Threaded Screw Formula

Evaluate Formula 

Formula

$$Mt_{lo} = 0.5 \cdot d_m \cdot W \cdot \left( \frac{(\mu \cdot \sec((0.2618))) - \tan(\alpha)}{1 + (\mu \cdot \sec((0.2618)) \cdot \tan(\alpha))} \right)$$

Example with Units







$$2958.5011 \text{ N*mm} = 0.5 \cdot 46 \text{ mm} \cdot 1700 \text{ N} \cdot \left( \frac{(0.15 \cdot \sec((0.2618))) - \tan(4.5^\circ)}{1 + (0.15 \cdot \sec((0.2618)) \cdot \tan(4.5^\circ))} \right)$$




## Variables used in list of Power Screws Formulas above

- **A** Bearing Area between screw and nut (Square Millimeter)
- **d** Nominal diameter of screw (Millimeter)
- **d<sub>c</sub>** Core diameter of screw (Millimeter)
- **D<sub>i</sub>** Inner Diameter of Collar (Millimeter)
- **d<sub>m</sub>** Mean Diameter of Power Screw (Millimeter)
- **D<sub>o</sub>** Outer Diameter of Collar (Millimeter)
- **L** Lead of Power Screw (Millimeter)
- **Mt<sub>ij</sub>** Torque for lifting load (Newton Millimeter)
- **Mt<sub>io</sub>** Torque for lowering load (Newton Millimeter)
- **Mt<sub>t</sub>** Torsional Moment on Screw (Newton Millimeter)
- **p** Pitch of power screw thread (Millimeter)
- **P<sub>ij</sub>** Effort in lifting load (Newton)
- **P<sub>io</sub>** Effort in lowering load (Newton)
- **R<sub>1</sub>** Outer Radius of Power Screw Collar (Millimeter)
- **R<sub>2</sub>** Inner Radius of Power Screw Collar (Millimeter)
- **S<sub>b</sub>** Unit bearing pressure for nut (Newton per Square Millimeter)
- **t** Thread Thickness (Millimeter)
- **T<sub>c</sub>** Collar Friction Torque for Power Screw (Newton Millimeter)
- **t<sub>n</sub>** Transverse shear stress in nut (Newton per Square Millimeter)
- **W** Load on screw (Newton)
- **W<sub>a</sub>** Axial load on screw (Newton)
- **z** Number of Engaged Threads
- **α** Helix angle of screw (Degree)
- **η** Efficiency of power screw
- **η<sub>max</sub>** Maximum Efficiency of Power Screw
- **μ** Coefficient of friction at screw thread
- **μ<sub>collar</sub>** Coefficient of Friction for Collar

## Constants, Functions, Measurements used in list of Power Screws Formulas above

- **constant(s): pi**, 3.14159265358979323846264338327950288  
*Archimedes' constant*
- **Functions: atan**, atan(Number)  
*Inverse tan is used to calculate the angle by applying the tangent ratio of the angle, which is the opposite side divided by the adjacent side of the right triangle.*
- **Functions: sec**, sec(Angle)  
*Secant is a trigonometric function that is defined ratio of the hypotenuse to the shorter side adjacent to an acute angle (in a right-angled triangle); the reciprocal of a cosine.*
- **Functions: sin**, sin(Angle)  
*Sine is a trigonometric function that describes the ratio of the length of the opposite side of a right triangle to the length of the hypotenuse.*
- **Functions: sqrt**, sqrt(Number)  
*A square root function is a function that takes a non-negative number as an input and returns the square root of the given input number.*
- **Functions: tan**, tan(Angle)  
*The tangent of an angle is a trigonometric ratio of the length of the side opposite an angle to the length of the side adjacent to an angle in a right triangle.*
- **Measurement: Length** in Millimeter (mm)  
*Length Unit Conversion* 
- **Measurement: Area** in Square Millimeter (mm<sup>2</sup>)  
*Area Unit Conversion* 
- **Measurement: Pressure** in Newton per Square Millimeter (N/mm<sup>2</sup>)  
*Pressure Unit Conversion* 
- **Measurement: Force** in Newton (N)  
*Force Unit Conversion* 
- **Measurement: Angle** in Degree (°)  
*Angle Unit Conversion* 
- **Measurement: Torque** in Newton Millimeter (N\*mm)  
*Torque Unit Conversion* 



- $\sigma_c$  Compressive stress in screw (Newton per Square Millimeter)
  - $T$  Torsional shear stress in screw (Newton per Square Millimeter)
  - $T_s$  Transverse Shear Stress in Screw (Newton per Square Millimeter)
- **Measurement: Stress** in Newton per Square Millimeter (N/mm<sup>2</sup>)  
Stress Unit Conversion 



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